

news release

15 August 2014

Annual Meeting

New Zealand Oil & Gas Limited will hold its Annual Meeting on Tuesday, 4 November 2014 at the InterContinental Hotel in Wellington, commencing at 9.30AM.

The closing date for director nominations is 4 September 2014. Nominations must be made by written notice to the Company and accompanied by the consent in writing of the nominated person.

The interim result will be released on 26 August, followed by an investor briefing in Auckland. An investor briefing will be held in Christchurch the day after the Annual Meeting.

ANNUAL MEETING

9.30AM, Tuesday, 4 November 2014.

Intercontinental Hotel, 2 Grey Street, Wellington.

AUCKLAND INVESTOR BRIEFING

12 Noon, Tuesday, 26 August 2014.

Great Northern Room, Ellerslie Auckland Racing Club, 80 Ascot Ave, Remuera, Auckland.

CHRISTCHURCH INVESTOR BRIEFING

12 Noon, Wednesday, 5 November 2014

The Camelot Room, Chateau on the Park, Corner Deans and Kilmarnock Streets, Riccarton, Christchurch.

A Notice of Meeting, including details of any resolutions and a proxy voting form, will be sent to shareholders in September.

For further information please contact:

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NZOG stock symbols:

NZX shares – NZO
ASX shares – NZO