

news release

5 August 2015

ANNUAL MEETING

The Annual Meeting of New Zealand Oil & Gas shareholders will be held on Thursday, 29 October 2015 at Te Wharewaka function centre in Wellington, commencing at 10am.

A Notice of Meeting, including details of any resolutions and a proxy voting form, will be sent to shareholders in September.

Nominations for the board close on 29 August 2015. Nominations must be made by written notice to the company, and accompanied by the consent in writing of the nominated person.

The company plans to announce its annual results on 27 August 2015. An investor briefing will be held in Auckland that day. Christchurch and Dunedin investor briefings are planned for 30 October.

ANNUAL MEETING

10.00AM Thursday, 29 October 2015

Te Wharewaka function centre,
Odlins Square, Jervois Quay, Wellington.

AUCKLAND INVESTOR BRIEFING

12 Noon Thursday, 27 August 2015.

Great Northern Room, Ellerslie Racing Club, Auckland.

CHRISTCHURCH INVESTOR BRIEFING

9.30AM Friday, 30 October 2015

Riccarton Park Function Centre, Christchurch.

DUNEDIN INVESTOR BRIEFING

4.00PM Friday, 30 October 2015

Scenic Hotel Southern Cross, Dunedin.

For further information please contact:

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NZOG stock symbols:

NZX shares – NZO
ASX shares – NZO