

news release

30 April 2015

Special meeting

New Zealand Oil & Gas will hold a special meeting of shareholders on Thursday, 21 May to vote on a proposed share buyback.

Further details, together with an independent adviser's report and appraisal report have been sent to shareholders and are now available online at <http://nzog.today>

The special meeting will be held at the offices of Minter Ellison Rudd Watts, level 18, 125 The Terrace, Wellington at 10.30am on Thursday, 21 May 2015.

For further information please contact:

John Pagani, External Relations Manager, DDI: +64 4 471 8333, MOB: +64 21 570 872
Andrew Knight, CEO, PH: +64 4 495 2424, TOLL FREE: 0800 000 594 (NZ)

NZOG stock symbols:

NZX shares – NZO
ASX shares – NZO