

13 April 2017

Special meeting – Updated voting results

A special meeting of New Zealand Oil & Gas shareholders yesterday voted on the following resolution:

“THAT the Scheme of Arrangement:

- a) relating to the return of capital to the holders of Ordinary Shares; and
- b) relating to the holders of Part-Paid Shares,

as set out in the Notice of Special Meeting, be approved.”

The table below updates the results of the poll on this resolution released yesterday, by adding the total of abstentions.

	Votes For	%	Votes Against	%	Votes Total	% of Total Voting Rights Voted	Votes Abstain
Ordinary Shares	200,179,193	99.16	1,698,603	0.84	201,877,796	63.31	208,275
Part Paid Shares	80,879	87.27	11,794	12.73	92,673	94.33%	
Total	200,260,072	99.15	1,710,397	0.85	201,970,469	63.32	208,275

The vote in favour of the resolution represented 62.79% of total available voting rights.

Further details of the scheme of arrangement are available at www.nzog.com/capitalreturn.