

24 August 2020

## NEW ZEALAND OIL & GAS 2020 ANNUAL GENERAL MEETING

The Annual Meeting of New Zealand Oil & Gas shareholders is expected to be held virtually at 10:00am on Wednesday 4 November 2020.

In light of the Covid-19 pandemic and current public health considerations and restrictions, the Company has made the decision to hold its first virtual Annual Meeting. Please be assured that all shareholders will have the opportunity to attend and participate in the 2020 Annual Meeting online via an internet connection (using a computer, laptop, tablet or smartphone).

A Notice of Meeting, including details of virtual attendance, resolutions and a proxy voting form, will be sent to shareholders prior to the meeting.

Nominations for the board are open, and close on Friday 4 September 2020. Nominations of directors must be made by written notice to the Company and accompanied by the consent in writing of the nominated person. The address is:

The Company Secretary  
New Zealand Oil & Gas Limited  
Level 1, 36 Tennyson Street  
Te Aro, Wellington 6011  
New Zealand.