

**IN THE HIGH COURT OF NEW ZEALAND
AUCKLAND REGISTRY**

**I TE KŌTI MATUA O AOTEAROA
TĀMAKI MAKAUROA ROHE**

NO. CIV-2019-404-1800

Commercial Panel

UNDER Part 19 of the High Court Rules

AND

IN THE MATTER Of a scheme of arrangement under Part 15 of the
Companies Act 1993

AND

IN THE MATTER **NEW ZEALAND OIL & GAS LIMITED** an incorporated
company having its registered office at Level 1, 36
Tennyson Street, Wellington, 6011, New Zealand, and
carrying on business in oil and gas exploration and
production, for orders approving a scheme of
arrangement under Part 15 of the Companies Act 1993

Applicant

**INITIAL ORDERS IN RESPECT OF A SCHEME OF ARRANGEMENT
UNDER PART 15 OF THE COMPANIES ACT 1993**

8 OCTOBER 2019



Simpson Grierson

Barristers & Solicitors

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BEFORE THE HONOURABLE JUSTICE LANG, 8 OCTOBER 2019

After reading the memorandum of counsel for the applicant, dated 8 October 2019, seeking variation of the initial orders issued on 5 September 2019 in respect of a scheme of arrangement under Part 15 of the Companies Act 1993, and on the application of J C Caird and J C Dickson, counsel on behalf of New Zealand Oil & Gas Ltd (**NZO**), this court orders:

1. varying initial order 2(a): the originating application, dated 4 September 2019, for orders approving a scheme of arrangement under Part 15 of the Companies Act 1993 (**Act**) (**Originating Application**) will be heard on 3 December 2019 at 10.00 am;
2. varying initial order 2(g): the Meeting shall be held at 10.00 am on 14 November 2019 at a venue in Wellington, or at such other time and place as NZO may determine;
3. varying initial order 2(dd): any Shareholder who wishes to appear and be heard on the Originating Application must, by 5.00 pm on 20 November 2019, file and serve on NZO at the offices of Simpson Grierson at Level 27, Lumley Centre, 88 Shortland Street, Auckland:
 - (a) a notice of appearance (containing an address for service); or
 - (b) if they oppose the Originating Application, a notice of opposition (containing an address for service), any affidavit(s), and a memorandum of submissions on which they intend to rely;
4. varying initial order 2(ee): any other person who considers that they have a proper interest in the Scheme and who wishes to appear and be heard on the Originating Application to file and serve on NZO at the offices of Simpson Grierson at Level 27, Lumley Centre, 88 Shortland Street, Auckland by 5.00 pm on 20 November 2019, an application for leave to be heard on the Originating Application (containing an address for service), a notice of opposition, any affidavits and a memorandum of submissions; and



5. varying initial order 2(gg): NZO is, by 5.00 pm on the date no later than 26 November 2019, to serve (at the stated address for service) a copy of all documents filed in support of the Originating Application on any person entitled under paragraph 2(ff)(iii)-(iv) above to appear and be heard on the Originating Application, and file and serve any papers in reply.

Date: 08/10/2019 .

Signature:
(Registrar / Deputy Registrar)



R. KUMAR
DEPUTY REGISTRAR

